

April 11, 2007

RECEIVED & FILED

Honorable Linda B. Riegle
U. S. Bankruptcy Judge
Courtroom 1
300 Las Vegas Blvd South
Las Vegas, NV 89101

'07 APR 12 P2:49

U.S. BANKRUPTCY COURT
PAYMENT RECEIVED

Subject: Hearing Notice regarding USA Commercial Mortgage, etc.
on April 26, 2007 - case BK-S-06-10725LBR

Dear Judge Riegle:

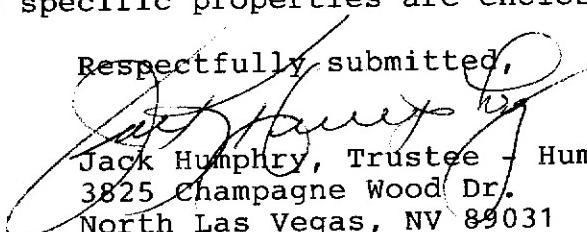
I am in receipt of a Court Claim Filing by Lewis and Roca, LLP with the United States Bankruptcy Judge to be heard on April 26, 2007 at 9:30 AM objecting to my claim as a direct lender to specific properties used as collateral.

I Strongly object to their allegation to reclassify my claim from secured to unsecured based on the following facts.

I initially invested through USA Commercial Mortgage as a direct lender to specific named properties. All subsequent statements received from USA Capital linked my individual investments to these specifically identified property borrowers and further, all interest received was also identified as paid by each specific property borrower. Based on these facts, completely substantiated, I strongly assert that my loans to these individual property borrowers are completely collateralized.

Copies of statements received from USA Capital indicating specific loans to specific properties are enclosed for your review.

Respectfully submitted,


Jack Humphry, Trustee - Humphry 1999 Trust
3825 Champagne Wood Dr.
North Las Vegas, NV 89031

Copy to: Lewis and Roca, LLP
3993 Howard Hughes Parkway - Suite 600
Las Vegas, NV 89169-5996

HUMPHRY 1999 TRUST
C/O JACK & ALICE HUMPHRY TTEES
3825 CHAMPAGNE WOOD DR
NORTH LAS VEGAS, NV 89031-2056

**PLEASE NOTE THAT THE DEBTOR IS OBJECTING TO THE CLAIM THAT YOU FILED.
PLEASE REVIEW THE NOTICE AND OBJECTION FOR DEADLINES TO RESPOND.**

Cover Sheet

USA COMMERCIAL MORTGAGE COMPANY

Claims Asserting Secured Status - Reclassify as General Unsecured Claims

<u>Claimant</u>	<u>Case Number</u>	<u>Proof of Claim Number</u>	<u>Date Filed</u>	<u>Proof of Claim Amount</u>	<u>Proof of Claim Priority</u>
HUMPHRY 1999 TRUST C/O JACK & ALICE HUMPHRY TTEES 3825 CHAMPAGNE WOOD DR NORTH LAS VEGAS, NV 89031-2056	06-10725	10725-00588	10/13/2006	\$186,631.00	S

USA Commercial Mortgage Company
Investor History Report



Vesting: Jack Humphny & Alice Humphny Trustees of the Humphny 1999 Trust

Loan: Placer Vineyards

Client ID: 4113

Account ID: 3476

Original Service Fee: 0.00%

Current Service Fee: 1.00%

Date	Transaction	A		B	C	D = B - C	E	F	G	H	I = F - G - H	J	K = I
		Principal Paid by Borrower	Principal Paid to Investor	Principal Owed to Investor	Unsecured / Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Interest Paid by Borrower from Borrower, Net of Service Fee	Cumulative Amount Due	Interest Paid to Investor	Cumulative Amount Held by Investor		
02/28/2007	PRIOR MONTH ENDING BALANCES-	\$75,000.00					\$21,051.18	\$920.83	\$8,545.34	\$11,585.02	\$11,484.37	(32.5	
02/28/2007	Interest and Service Fee (2/1 - 2/28)	\$75,000.00					\$850.59	\$62.50		\$12,373.11			
03/12/2007	Prepetition Service Fee Waiver	\$75,000.00					(\$275.00)			\$12,648.11			
03/12/2007	Recoupment of Prepaid Interest	\$75,000.00								\$12,648.11	(\$1,369.30)		
	TOTALS:	\$75,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,901.78	\$708.33	\$8,546.34	\$12,648.11	\$10,115.07	(\$1,369.30)	

¹This rate has been adjusted according to your loan servicing agreement.

This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party.
This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

As of February 16, 2007, ComPass Financial Partners, LLC ("CFP") became the servicer of most of the loan portfolio formerly serviced by USA Commercial Mortgage Company ("USACM"). Pending licensing by the State of Nevada, CFP will utilize USACM as a subservicer of these loans.

USA Commercial Mortgage Company
Investor History Report



Vesting: Jack Humphry & Alice Humphry Trustees of the Humphry 1999 Trust
 Loan: Margarita Annex
 Client ID: 4113
 Account ID: 3476

Original Interest Rate: 13.00%

Current Service Fee: 1.00%

Date	Transaction	A	B	C	D = B - C	E	F	G	H	I = F - G - H	J	K = H
		Principal Paid by Borrower.	Principal Paid to Investor	Principal Owed to Investor	Unsecured / Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Interest Paid by Borrower from Net of Service Fee	Cumulative Amount Due by Borrower,	Interest Paid to Investor	Cumula Amou	
2/20/2007 - PRIOR MONTH ENDING BALANCES-		\$75,000.00					\$25,244.27	\$1,879.03	\$15,266.80	\$8,098.43	\$14,475.00	
02/28/2007 Interest and Service Fee (21 - 2/26)		\$75,000.00					\$846.54	\$62.50	\$8,882.47		\$7	
03/1/2007 Prepetition Service Fee Waiver		\$75,000.00					(\$25.00)		\$8,907.47		\$7	
03/1/2007 Recoupment of Prepaid Interest		\$75,000.00						\$8,907.47	\$791.80			
03/12/2007 Transfer to Compass for Servicing		(\$75,000.00)						(\$8,907.47)				
TOTALS:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$26,090.80	\$1,916.53	\$15,266.80	\$0.00	\$15,266.80	

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USA Commercial Mortgage Company
Investor History Report

Vesting: Jack Humphry & Alice Humphry Trustees of the Humphry 1999 Trust
 Loan: Amesbury/Hatters Point
 Client ID: 4113
 Account ID: 3476

Original Service Fee: 0.50%

Loan Interest Rate: 13.50%

Current Service Fee: 1.00%

Date	Transaction	A	B	C	D = B - C	E	F	G	H	I = F - G - H	J	K = H	
2/10/2007 - PRIOR MONTH ENDING BALANCES-				Investment	Principal Paid by Borrower	Principal Paid to Investor	Principal Owed to Investor	Unsecured / Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Cumulative Interest Paid by Borrower from Borrower, Net of Service Fee	Interest Held To Investor (Due frt)	
02/28/2007	Interest and Service Fee (2/1 - 2/28)	\$36,631.19	\$3,368.81	\$3,368.80					\$21,244.03	\$1,007.82	\$16,332.63	\$3,903.57	
03/1/2007	Recoupment of Prepaid Interest	\$36,631.19							\$428.61	\$30.53		\$4,301.66	
03/1/2007	Recoupment of Prepaid Interest	\$36,631.19							\$0.01			\$4,301.66	
03/1/2007	Transfer to Compass for Servicing	(\$36,631.19)										(\$4,301.66)	
TOTALS:				\$0.00	\$3,368.81	\$3,368.81	\$0.00	\$0.00	\$21,672.64	\$1,038.35	\$16,332.63	\$0.00	\$16,332.63

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